

AUTHORIZATION FOR RELEASE OF INFORMATION



Ohio law prohibits the release of confidential information to a third party without written authorization from the participant. This form cannot be used to initiate a request for information. This form will not authorize a third party to take any action on a participant's account.

Step 1: Participant Information

Name: _____ SSN (Last 4): XXX-XX-

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Step 2:

Select the records you request Ohio DC release to the individual(s) you select in Step 3. You or the third party must contact Ohio DC at 877-644-6457 with your request after this form has been submitted and accepted.

- Any and all account information (written and over the phone)
- Account balance and quarterly statements for the preparation of a QDRO (does not allow for any additional information, including discussion of QDRO status or correspondence; separate, written request allowed).
- Duplicate quarterly statements (no additional request necessary)
- Other specific limited information (cannot be used to authorize account changes):

Step 3: Individual(s) to Whom Information is to be Released

The above referenced account information is to be released only to the parties named below. An individual must be named, not a business entity. More than one individual may be named. Attach additional sheets, if necessary.

Benjamin Nyhan of QDRO Partners, LLC

Name

175 S. 3rd St., Suite 200

Address

Columbus, Ohio 43215

City, State & Zip

ben@qdropartners.com

Email

614-962-6900

Phone Number

614-852-4601

Fax Number

Step 4: Participant Authorization

As permitted by Ohio Revised Code §148.05, I authorize the individual(s) identified to request and receive the stated information pertaining to my Ohio DC account. I hereby consent to the use of the records provided in court proceedings without the appearance of the records custodian.

Until revoked or upon my death, this authorization remains in effect **(select one)**:

- Indefinitely For 90 days For 12 months Until: _____ (month/day/year)

Participant Signature

Date

257 East Town Street, Suite 457, Columbus, Ohio 43215-4626
877-644-6457 Ohio457.org Fax 614-222-9457